

Next-Generation Barcodes for a Sustainable Tomorrow



Agenda for the day

Next-generation barcodes: one barcode fits all!

102 Industry use cases
Jake's Beverages

- Metro
- Lactalis
- Glowkitchen
- SWAPP!
- Argiano

Let's talk with European Associations: AIM and EuroCommerce



05 Industry use cases
Berto

- Procter and Gamble
- Ocado Retail
- Jamael

Call-to-action and wrap-up



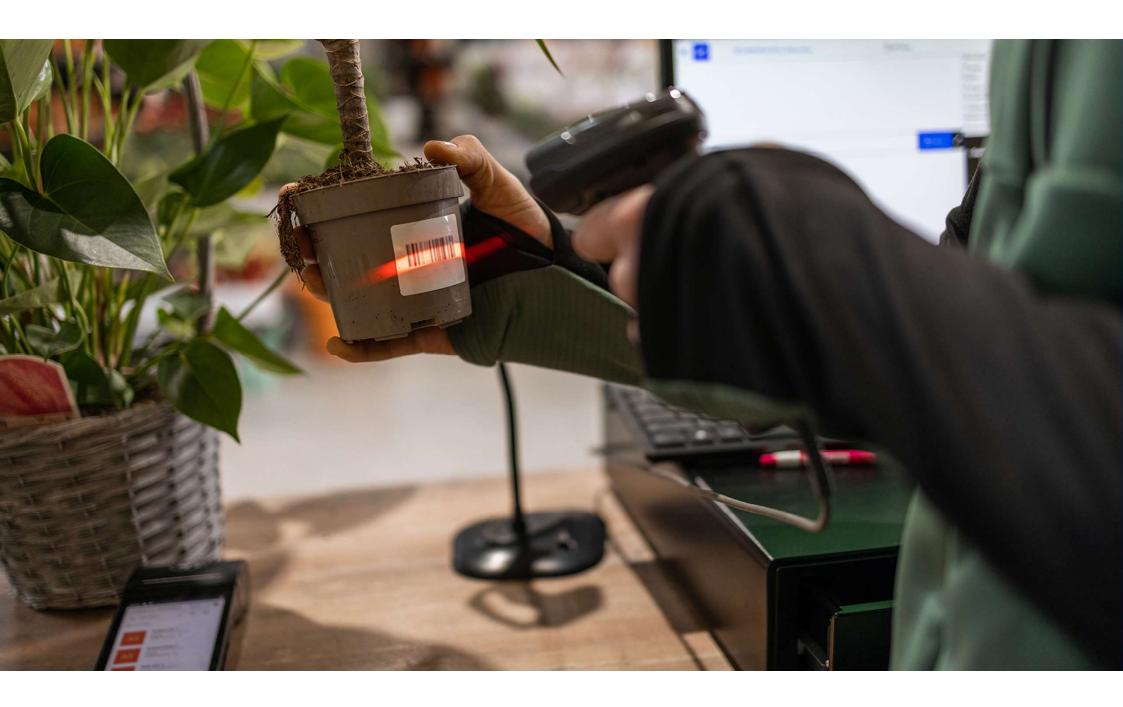










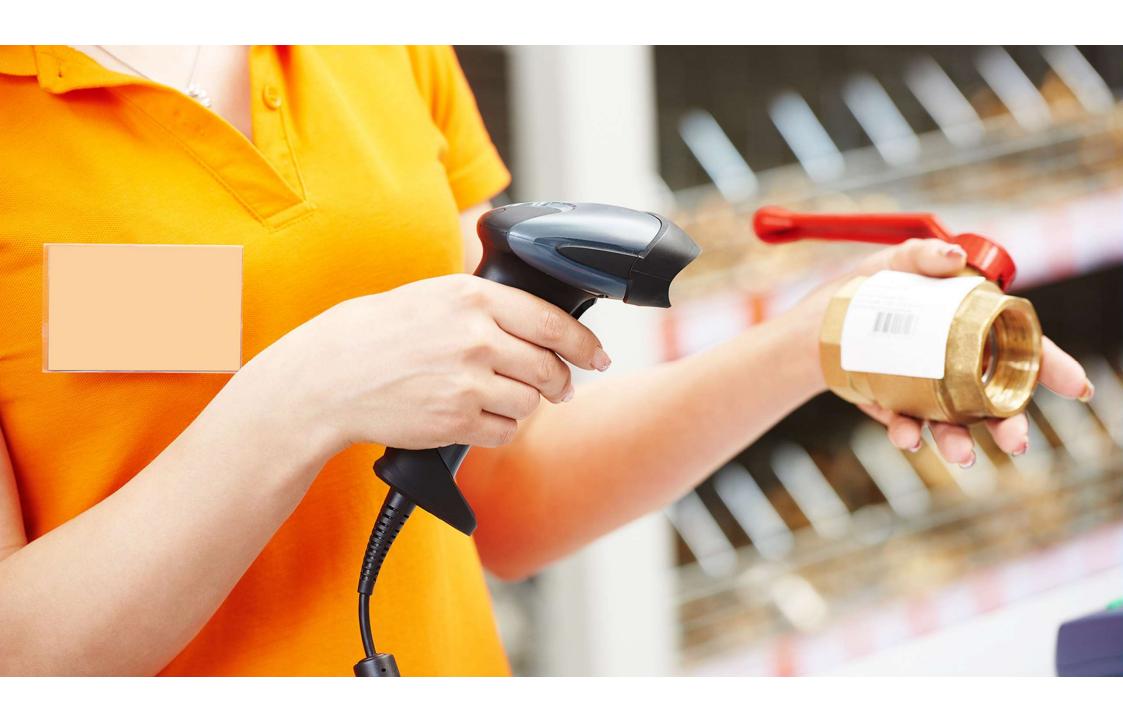


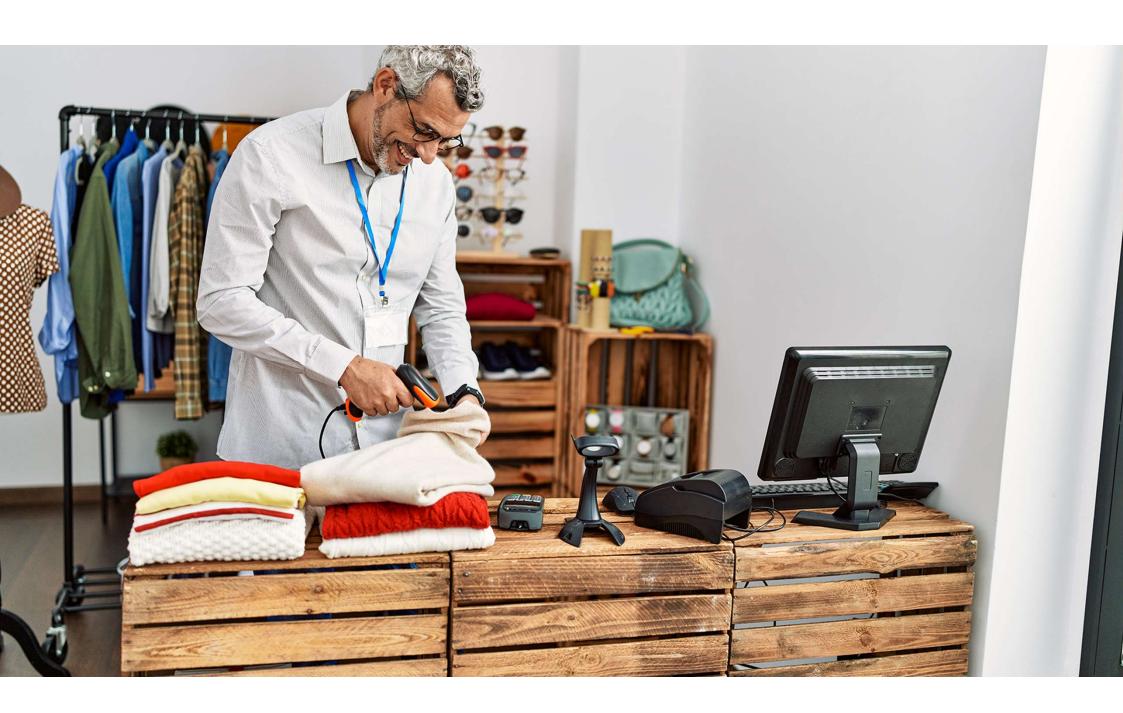


















The Global Trade Item Number





A linear barcode for a linear economy ... doesn't fit your challenges anymore

THE SHIFT





LINEAR ECONOMY



TAKE MAKE DISPOSE

CIRCULAR ECONOMY



Your challenge is MUCH BIGGER









And this list is not even complete...

Non-Exhaustive

Canada

- Bill S-211 Fight Against Forced Labor and Child Labor in Supply Chains Act
- TCFD Taskforce on Climate-Related Financial Disclosures (being adopted)

USA

- CAA Clean Air Act
- · CWA Clean Water Act
- California Climate Disclosure Bills (SB-253 and SB-261)
- New York Fashion Sustainability and Social Accountability Act
- SEC Mandatory ESG Reporting
- ULFPA Uyghur Forced Labor Prevention Act

Brazil

- CVM 193 Resolution based on ISSB
- · National Solid Waste Law

Germany

• **LKSG** German Supply Chain Due Diligence Act

France

AGEC Anti-Waste Law

European Union (EU)

- CBAM Carbon Border Adjustment Mechanism
- · CSDDD Corporate Sustainability Due Diligence Directive
- CSRD Corporate Sustainability Reporting Directive
- ESPR Eco-Design for Sustainable Products Regulation (incl. Digital Product Passport [DPP])
- ESRS European Sustainability Reporting Standards
- EU Taxonomy
- **EUDR** EU Deforestation Regulation
- GPSD General Product Safety Directive
- GCD Green Claims Directive (incl. Empowering Consumers Directive [ECD])
- PPWR Packaging & Packaging Waste Regulation
- WFD Waste Framework Directive

South Africa

- CIPC's ESG Reporting Framework
- JSE Johannesburg Stock Exchange's ESG Reporting Requirements

Australia

- Mandatory Climate Reporting Bill (draft ISSB aligned legislation)
- Modern Slavery Act

*some of the regulations have not yet been adopted





You're facing many challenges!

- Sustainability and a circular economy
- Transparency, efficiency and traceability in the value chain
- Due diligence and accountability at corporate level
- E-commerce, personalisation and consumer engagement

The transition to next gen barcodes









Who?

What?

Where?

How?









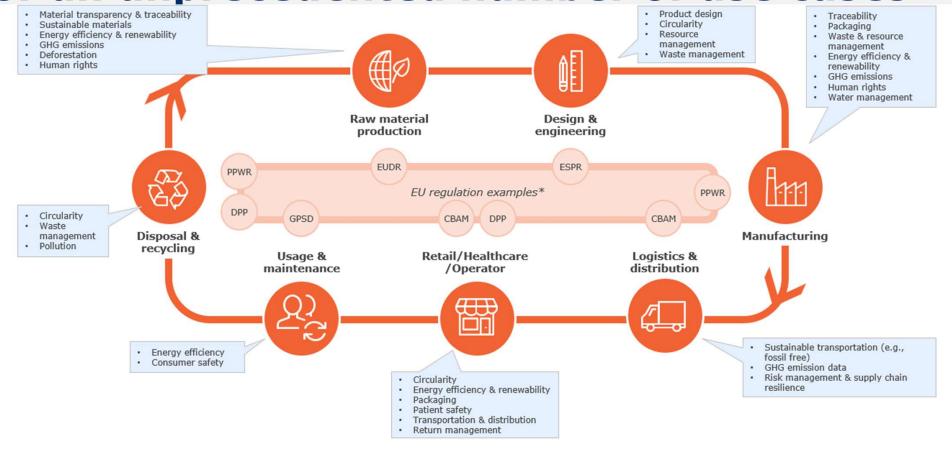
An unprecedented amount of data is needed







for an unprecedented number of use cases







We need to shift to a new ecosystem to serve B2B B2C B2G existing and new needs

- 1. To guarantee universal listing and sales
- 2. To facilitate operational efficiency
- 3. To ensure consumer and patient safety
- 4. To ensure consumer engagement
- 5. To facilitate end-to-end traceability & circularity
- 6. To enable trade digitalisation and verification





Ambition 2027





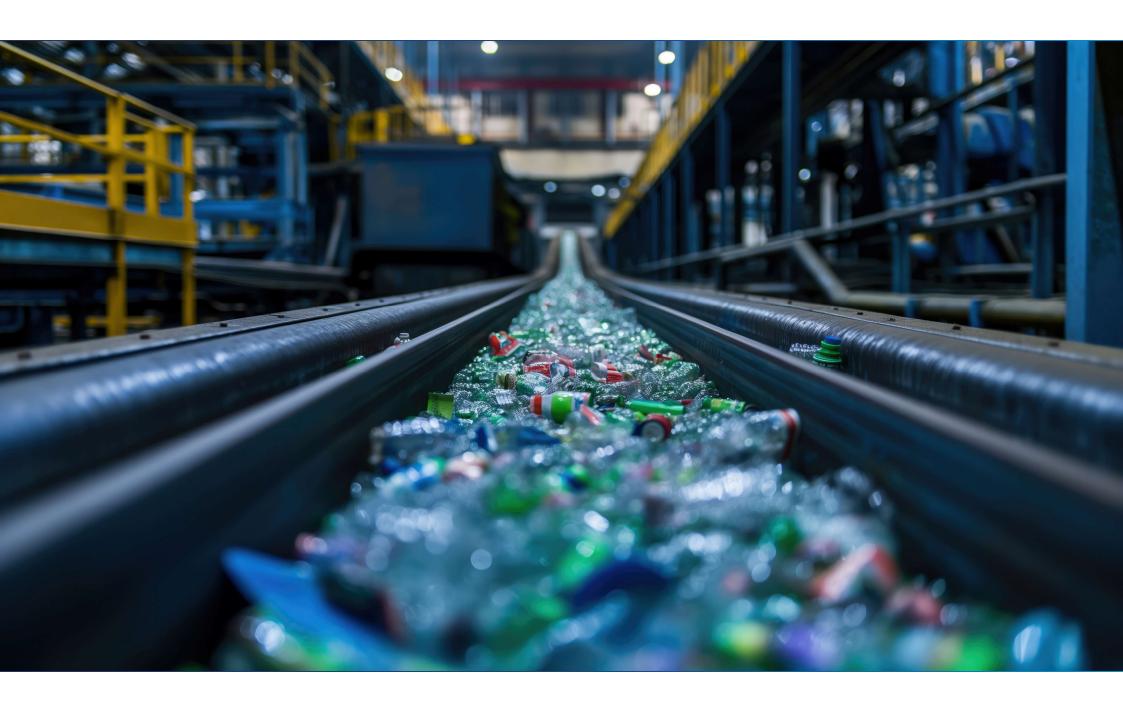














Will this be the future?

For each use case an...

- additional identification number?
- additional barcode?
- additional license fee?
- additional data upload?
- additional API?







The Identification of Everything Makes Anything Possible



















GS1 helps you to:

- 1. Give things unique identity.
- 2. Connect that identity to trusted data.
- 3. Use that trusted data to power your business.
- 4. Connect that trusted data to the world.

So that you can...

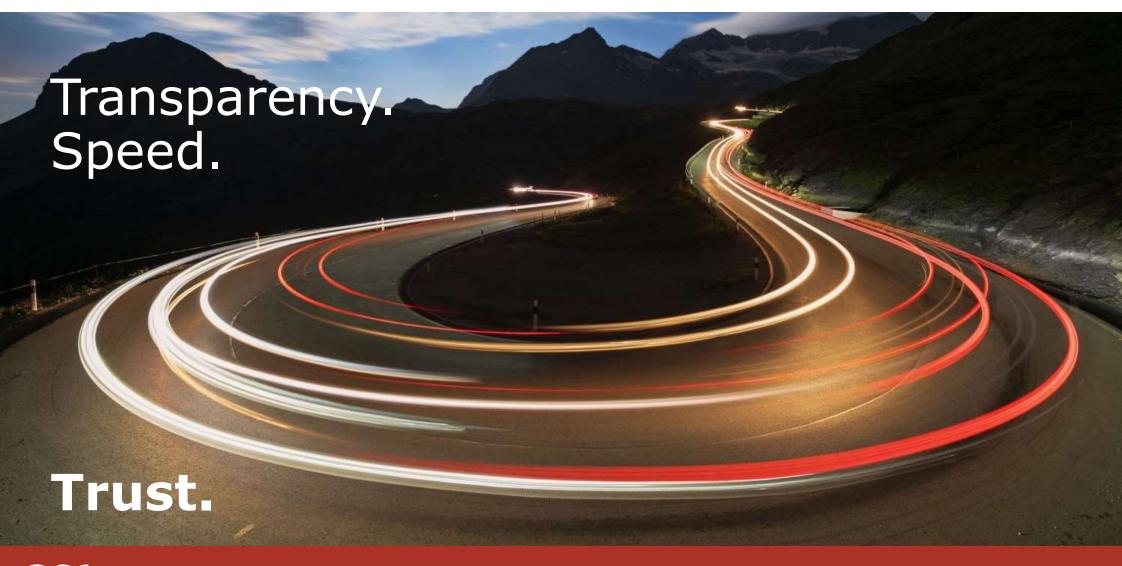
















3 layers of GS1's toolbox:

- 1. Foundational Identification (using the GS1 Digital Link standard)...to increase **trust**.
- 2. A standardised vocabulary for sharing data with Regulators and on the Web...to **speed** up compliance with requirements for sustainability reporting.
- 3. Links to additional, authoritative data sources via Verified by GS1...to increase **transparency**.







A platform of connection and discovery.





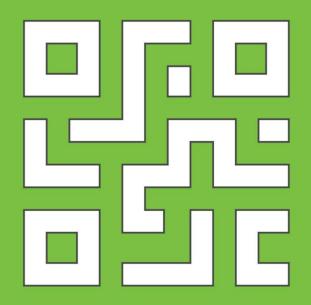
The beginning of a new revolution...







2D barcodes powered by GS1



A platform of connection and discovery.







https://id.gs1.org/01/<mark>09506000149301</mark>/10/AB-27?17=271231





A Platform for Sharing Data on the Web

and with Regulators





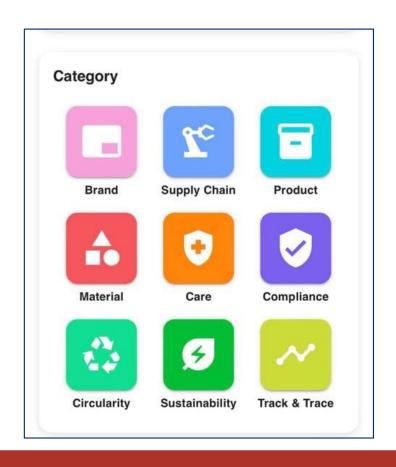


(01) 05413848131907





A Platform for Claims and Sustainability Reporting

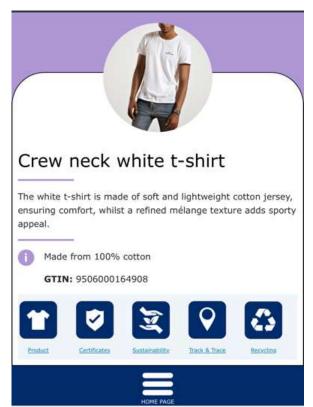








A Platform for Certifications and Trust







(01) 09506000164908





A Platform for Digital Product Passports

Sustainability

SOCER

based in Chbedda - Ben Arous **GLN Headquarters:** 6192600400008

Specialized in Ceramic Tiles and Flooring



Socer offers a wide range of ceramic tiles for wall coverings in kitchens, bathrooms or any other living space. Our collection of wall tiles offers you a multitude of possibilities for an innovative and elegant decoration, which meets all tastes, atmospheres and desires. Choose from our collection and assert your style at low prices!

GLN of departure: 6192600400015 Ceramic Factory Chbedda

Currently the product is in the Carrefour Tunis store





6192600400015

The factory receives the order, organizes shipment.

in transition













A global ambition with a 1st milestone by the end of 2027

There is a rapidly increasing demand for more information about the products we use and consume. To meet this demand, industry has set a goal that, by the end of 2027, all retail POS systems should be capable of reading and processing a defined set of 2D barcodes with GS1 standards, in addition to existing linear barcodes.

As the transition to scanning of 2D barcodes with GS1 standards at POS unfolds progressively on different timelines across the globe, brand owners should already be exploring and implementing the most appropriate 2D barcode to address priority use cases for their products and meet critical consumer and business needs.



(01)09521101530001

QR code powered by GS1



(01)09521101530001

GS1 DataMatrix



(01)09521101530001

Data Matrix





Most common barcodes used for Ambition 2027



QR Code powered by GS1

- Used for consumer engagement as it connects to the web without needing an app or specialised solution
- Scans at **point-of-sale**
- **Encodes additional data** e.g., for traceability and safety



(01)09521101530001

GS1 DataMatrix

- Encodes additional data e.g., for traceability and safety
- Essential for regulated healthcare products, including those sold directly to the consumer
- Scans at point-of-sale and point-of-care
- Provides opportunities to connect to the web using apps and specialised solutions
- Offers a **very compact** way to encode data





A challenge we have in common:

to succeed at scale the migration from the traditional barcode to next gen barcodes powered by GS1







A global ambition

In partnership with The **Consumer Goods Forum**

The retail and consumer goods industries support the transition to QR Codes with GS1 standards



Placing QR Codes with GS1 standards on product packages worldwide will enable manufacturers and retailers to provide new powerful digital experiences, engaging consumers and shoppers as they interact with productswhether in store at home or out in the world

From GS1 barcodes to QR Codes with GS1 standards

This year marks the 50th anniversary of the first product barcode to be scanned in a grocery store. In the early 1970s, retailers and manufacturers worked together with GS1-the global organization for data standards-to adopt the barcode as the universal way to identify products. The GS1 barcode is used today on billions of products worldwide and is great for enabling many processes like scanning at checkout, category management, fulfillment in distribution centers, and much more.

Today, more than ever, consumers and regulatory bodies are demanding more product information, such as usage instructions, safety, ingredients, nutrition, certifications, recycling, etc.—and there is an ongoing need for enhanced product traceability through the supply chain to mitigate risks and improve customer service. However, the traditional barcode that has served us so well doesn't have the capacity to support these future needs.

To meet these new demands, the consumer goods industry will be best served by transitioning to QR Codes with GS1 standards, as they can store extensive amounts of product information and are easily accessible via smartphones. This would open a range of new possibilities, providing all the information consumers need and desire, improving traceability and driving efficiencies through the supply chain, while still enabling scanning at check out.

The signatories of this letter join the members of the GS1 Management Board in declaring their support for the transition to QR Codes with GS1 standards.

The companies of the GSI Management Board aligned it would be essential for the overall success of the industry to transition to QR Codes with GS1 standards as an innovative and forward-looking response to today's business and consumer needs. The aim of this initiative is that, by the end of 2027, QR Codes with GS1 standards should be widely adopted; used by manufacturers on their product packaging and retailers around the world having the ability to scan these barcodes at Point of Sale (POS).

For Sunrise 2027 to succeed, industry must once again come together to adopt a unified approach, requiring changes from both retailers and manufacturers. We expect that this transition would happen gradually and believe that those that lead this transformation will be best positioned to unlock valuable new capabilities and provide more benefits to their customers, shoppers, and consumers.

Together, let's start the transition to QR Codes with GS1 standards now!

This major industry shift has already begun, with pilots in 48 countries across all regions and representing 88% of the world's GDP. This is a strong foundation, and a collective effort is now needed from the entire industry to make

- · Manufacturers should start implementing QR Codes on product packages with GS1 data standards inside.
- Retailers should ensure POS scanners are equipped to read QR Codes with GS1 standards.



To learn more about QR Codes with GS1 standards and get involved, go to: www.gs1.org/2D-barcodes

¹ Read GS1 Competition Law Caution bers







Gang Yu (Ruohai) Chief Technology Officer, Taobao & Tmall Group (Alibaba Group)





Malina Ngai Group CEO, AS Watson Group



Prasit Mongkolkulsat Vice President, Purchasing, CR ALL Thailand

Dr. Simon Paples Head of Logistics Division, Dr. Oetker







Peter Fischer Member of the Board, Lind International

L'ORÉAL

康師傅控股



Mondelez,

SNACKING MADE RIGHT

Silvia Bagliani Vice President & Managing Director Italy, Mondelëz International

SAVENCIA

Nicolas Hieronimus CEO, L'Oréal

Flint Cheng CIO, Tingyi (Cayman Islands) Holding Corp. (Master Kong)

Pengcheng Li Executive President, Mengniu Group



Nestle

Good food, Good life

Béatrice Guillaume-Grabisch Executive Vice President, Group Humar Resources & Business Services, Nestié

Bertrand Mothe CPO, Metro







TSINGTAO

音島啤酒



Olivier Delaméa CEO, Savencia Fromage & Dairy



THE J.M. SMUCKER CO Mark Smucker
President, CEO & Chair of the Board,
The LM Smurker Co.











So we can go from this...







... to this (from 2028 onward)



Don't worry, the QR code can be much smaller than this





So...what happens between now and 2028?

Before: traditional barcode

Nutrition Facts
4 servings per container
Serving size 1 cup (180g)

Amount per serving
Calories 245

** Daily Value*

Total Fat 12g 14%
Saturated Fat 2g 10%
Trans Fat 0g
Cholesterol 8mg 3%
Sodium 210mg 9%
Total Carbohydrate 34g 12%
Dietary Fiber 7g 25%
Total Sugars 5g
Includes 4g Added Sugars 8%

Protein 11g

Vitamin D 4mcg 20%
Calcium 210mg 16%
Calcium 210mg 22%
Potassium 380mg 3%

*The ** Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Now - 2027: old + new barcode



Once 2D barcodes are scanned everywhere: only one barcode

| Nutrition For servings per container | acts |
|---|------------------|
| Serving size 1 c | up (180g) |
| Amount per serving Calories | 245 |
| | % Daily Value* |
| Total Fat 12g | 14% |
| Saturated Fat 2g | 10% |
| Trans Fat 0g | |
| Cholesterol 8mg | 3% |
| Sodium 210mg | 9% |
| Total Carbohydrate 34g | 12% |
| Dietary Fiber 7g | 25% |
| Total Sugars 5g | |
| Includes 4g Added Sugars | s 8 % |
| Protein 11g | |
| Vitamin D 4mcg | 20% |
| Calcium 210mg | 16% |
| ron 4mg | 22% |
| Potassium 380mg | 8% |
| *The % Daily Value (DV) tells you how m in a serving of food contributes to a de calories a day is used for general nutri | ally diet. 2,000 |
| (01) 05419000196743 | |





In conclusion: 2D barcodes powered by GS1 are the new symbol of global trade









Our message:

Enjoy this day and benchmark with the use cases

Get started today!







