

SUSTAINABILITY UNVEILED

CONNECTING THE DOTS WITH GS1 STANDARDS

25 JUNE, 10:00 TO 16:00, AMSTERDAM HEINEKEN EXPERIENCE AND ONLINE



Agenda for the day



Sustainability demystified

Heineken Playdesign / Vox Barilla Nestlé



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Nicolas Clerget Global Director Net Zero Carbon Strategy Heineken International

HEINEKEN

AMSTEI

Heineken

GS1 Summit June 2025

Warm Welcome to the HEINEKEN Experience!



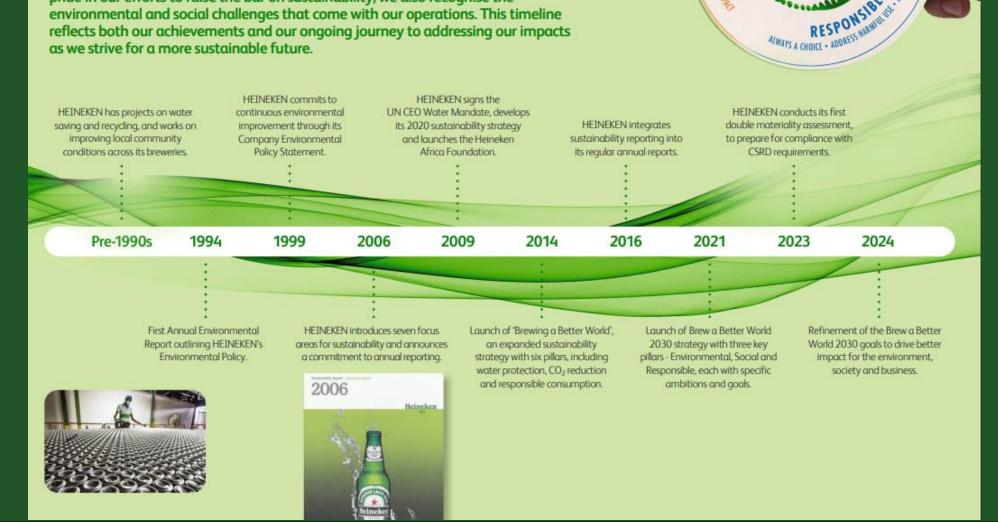
HEINEKEN at a Glance

>190 ~3_{billion} >350 ~36_{billion} >160 **COUNTRIES IN BREWERIES INTERNATIONAL** TOTAL # REVENUE WHICH OUR of CASES AND LOCAL BEER **BRANDS ARE** & CIDER BRANDS PRESENT **HEINEKEN**[®] **INTERNATIONAL BRANDS** LOCAL PREMIUM CHAMPIONS DOS EQUIS. EISENBAHN Edelweiss Tiger AMSTEL Heineker Heineken Heineken AGUILA SILVER 00 藏的高

Our sustainability timeline

Raising the bar on sustainability for many years

From the very beginning when Gerard Heineken bought his first brewery, HEINEKEN has looked for opportunities to serve its local community. While we take pride in our efforts to raise the bar on sustainability, we also recognise the environmental and social challenges that come with our operations. This timeline reflects both our achievements and our ongoing journey to addressing our impacts as we strive for a more sustainable future.



NET ZERO + CIRCULARITY

RESPONSIBIL

OCIA



Our sustainability strategy covers three areas



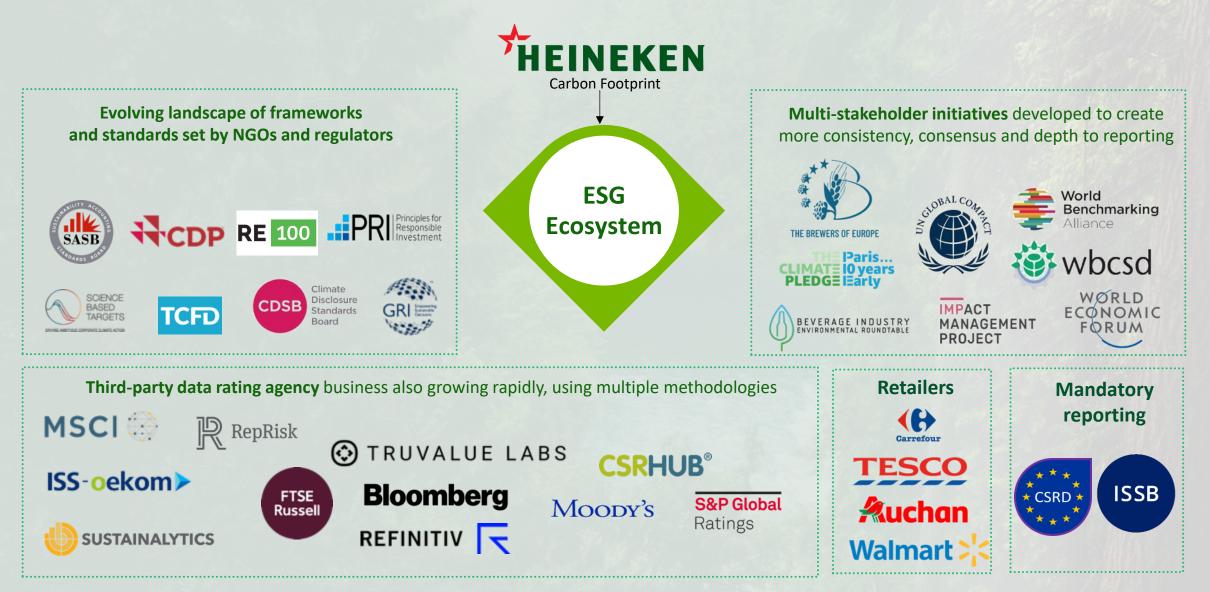
Path to zero impact

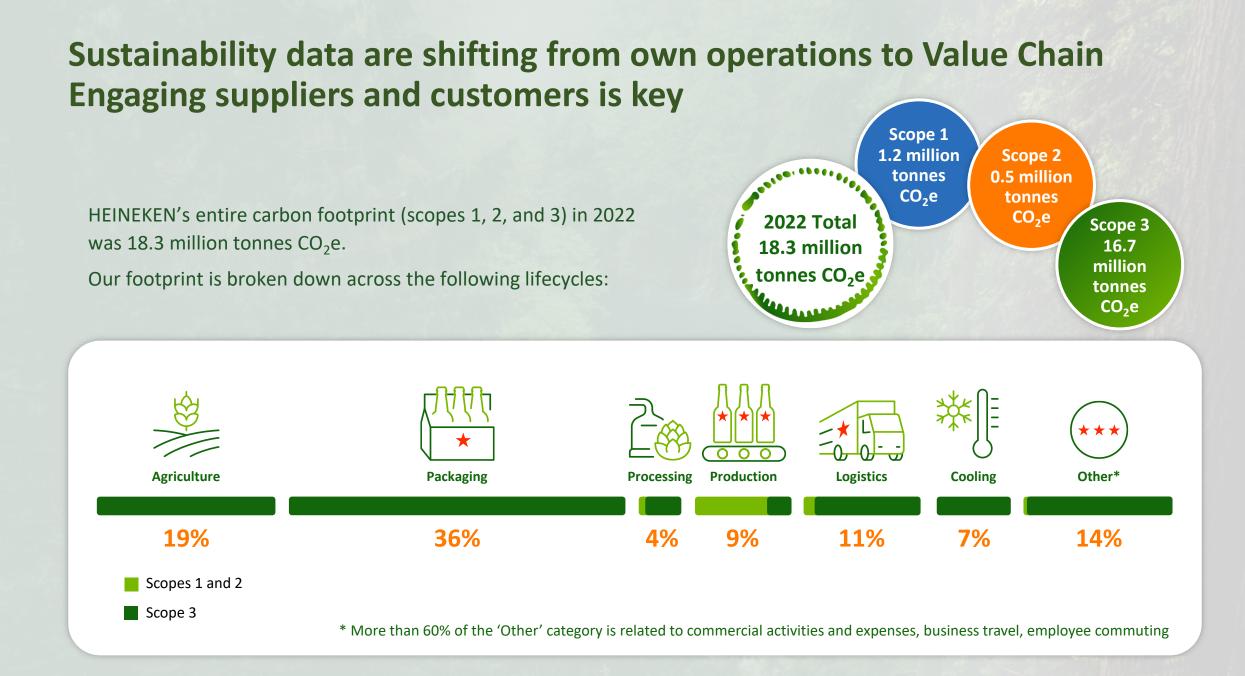
Path to an inclusive, fair and equitable world

Path to moderation and no harmful use

HEINEKEN

Sustainability Data are evolving from voluntary to mandatory reporting





How does HEINEKEN collect and share data from value chain actors?

Supplier engagement:

- Upskilling suppliers capabilities
- Annual survey
- Modelling emissions from suppliers



Collaboration with industry

- Define standards with BIER (Beverage industry environmental roundtable)
- Clarify methodology, best practices. Harmonize standards



Retailer Engagement:

- Collaborate with retailers on their sustainability platforms
- Share data on annual basis on CDP or retailers' platforms



What is the future for Sustainability Data?

- Focus on exchanging data that contributes to optimal resource usage (e.g. Circular packaging)?
- Harmonised regulatory framework (EU PPWR, EUDR, CBAM)?
- Shifting from Corporate to Product Footprint?
- Efficiency or Disruption from Gen AI?
- New business relationships across the value chain (e.g. direct between suppliers and customers)?



GS1 INTERACT

SUSTAINABILITY UNVEILED

CONNECTING THE DOTS WITH GS1 STANDARDS



Thank you!

The slide deck and recording of the session will be shared afterwards



SUSTAINABILITY UNVEILED

CONNECTING THE DOTS WITH GS1 STANDARDS

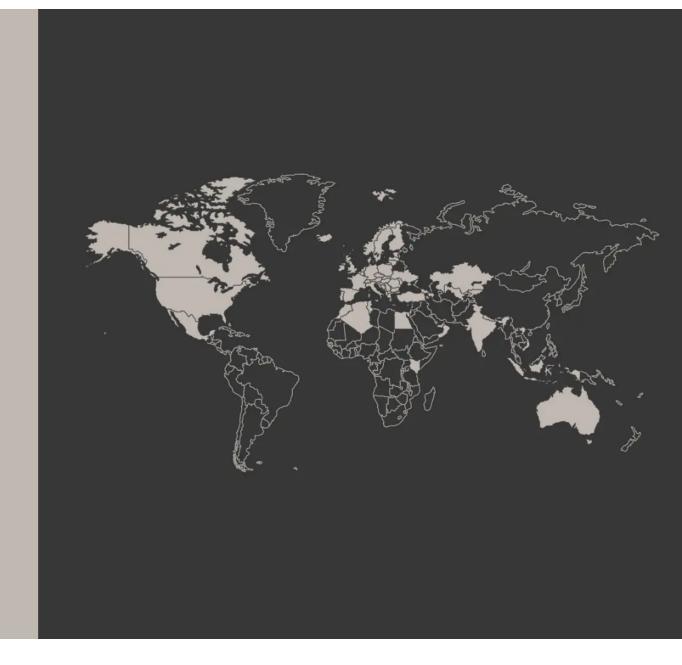
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Marcin Baranski Co-founder Playdesign / VOX

WE ARE A GLOBAL BRAND VOX worldwide

You can find interiors decorated with our products all over the world. From India, to Mexico, to Dubai and most European countries. VOX products are present in more than 60 countries. Working with customers representing different lifestyles and cultures allows us to create thoughtful and universal interior solutions.



Business, Education, Innovation and Non-Profit

HUMANISTS IN BUSINESS

Human Touch Group

We belong to a group of companies founded by the Voelkel family. They are united by the idea of Human Touch. According to this idea, our focus is on people, their needs and values. We create VOX products and services using knowledge from various humanistic disciplines. Thanks to cooperation with universities and institutions such as SWPS University, Concordia Design, Lab150, VOX Artis or eN Studios, we can create solutions that support customers in creating interiors that enable them to pursue their life passions.















Lab150

COLLEGIUM DA VINCI









CONCORDIA DESIGN

The first private **design and innovation centers** in Poland.

Incubator for start-ups, innovations, creativity, business and education for adults & children.





UNIWERSYTET

SWPS

The first and **biggest private university** in Poland.

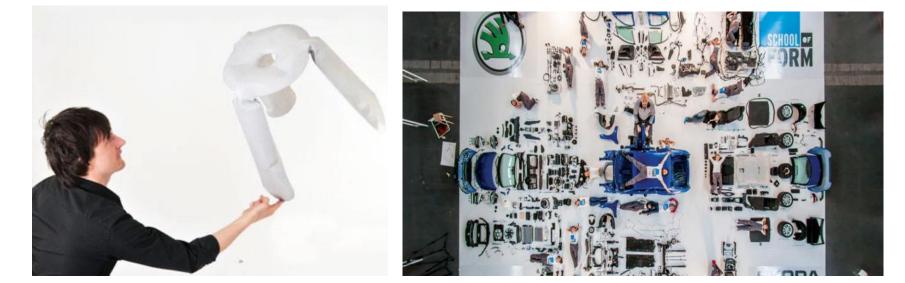
Place of work, science, research and experiments for over 40 000 students and scientists







SCHOOL OF FORM



Design school, where education is the combination of psychology, sociology, design and technology.





COLLEGIUM DA VINCI

COLLEGIUM DA VINCI & enStudios

Business college and production studio, offering new fields of studies, based on trends and changes in the world economy.

Games development, Mediaworking (IT&marketing), Digital Business, Ecommerce management, ...

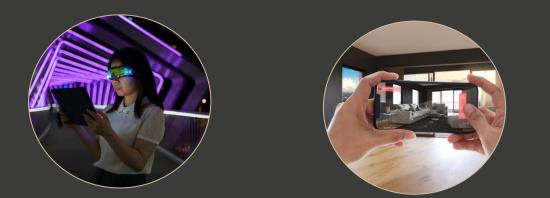


Motion Capture Studio

by Human Touch is the ability to understand and implement continuous changes, where humans, their needs and values, as well as the development of their talents and potential, are at the center of attention.

our core values are: learning, co-creation, and change!

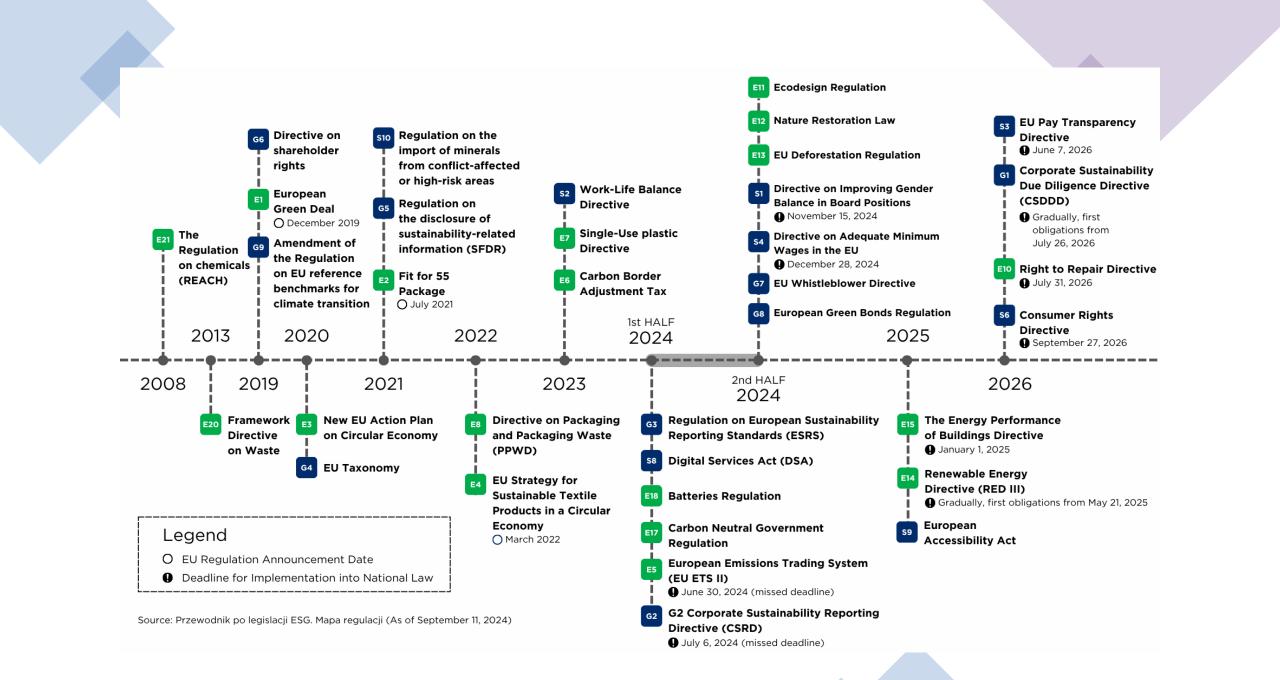
GLOBAL TRENDS SHAPING BUSINESS ENVIRONMENT







- PLAYFULNESS / GAMIFICATION
- PHYGITAL / ONLINE-OFFLINE EXPERIENCE
- DEMOCRATIZATION / AFFORDABILITY
- NEW GENERATION OF SHOPPERS / GEN Z
- NEW TECHNOLOGIES /AR/VR/AI/...
- SOCIAL RESPONSIBILITY
- ENVIRONMENTAL SUSTAINABILITY



VOX in the DPP & EUDR Pilot Projects

Implementation from 2026 (initially for furniture, textiles, and electronics)

DPP

Purpose: to provide consumers, companies, and authorities with access to key product information throughout its entire life cycle.

The passport will include:

- origin of raw materials and components,
- repairability, reusability, and recyclability details,
- carbon footprint, certifications, and material content,
- compliance with sustainability and safety standards.

Implementation from 2025

EUDR

Purpose: to prevent products linked to deforestation or forest degradation from being placed on the EU market.

Key obligations include:

- applies to wood and wood-based products,
- proof of origin down to the plot level,
- due diligence statements and traceability.

- Smaller carbon footprint reduced energy and material use, and lower emissions related to transport and logistics.
- **Sustainable consumption** customers can plan their purchases better, which reduces the risk of returns and resource waste.
- **Digitization = less waste** digital catalogs and interactive visualizations eliminate the need to produce paper brochures and marketing materials.

ESRS E1 – Climate Change

 Reduction of greenhouse gas emissions through the limitation of physical infrastructure (stores, transportation).

ESRS E5 – Resource Use and Circular Economy

- Possibility of integrating VR with the option to select recycled or eco-friendly products.
- Reduction of the amount of waste generated and optimization of resource usage.



INTERIOR DESIGN PRODUCTS

•••





YOUNG COLLECTIONS



- **Greater accessibility** the project enables interior design services for people in smaller towns without the need to travel.
- Co-creation with customers enhances customer engagement by allowing products to be tailored to individual needs and values.
- Customer education through gamification and VR interaction, awareness of sustainable interior design and material choices can be increased.
- New employee skills development of competencies in VR, UX, and digital technologies represents an investment in human capital.

ESRS S1 – Own Workforce / S2 – Local Communities

- Potential to create new digital roles (VR consultants, online designers) that support employment transformation.
- Broader social access to services also beyond major urban centers.

ESRS S4 – Consumers and End-users

- Increased accessibility of products and services (also for people with limited mobility).
- Improved customer service and real-time personalization.







ESRS 2 IRO-1 / SBM-3: omnichannel transformation of sales models

is an important element of our strategy for sustainable development

- **Process transparency** integration with e-commerce enables tracking of the purchasing process, data analysis, and improved ESG reporting.
- **Innovation** implementing modern technologies demonstrates the company's openness to change and investment in responsible development.

ESRS G1 – Business Strategy and Business Model

- The company can present this project as part of its ESG strategy, supporting digital transformation and sustainable growth.
- An innovative sales model that enhances customer value while minimizing negative environmental impact.



VOX stores:

- VOX INTERIORS (FURNITURE & ACCESSORIES, DOORS AND FLORS, EXTERNAL AND INTERNAL CLADDING AND SKIRTING BOARDS);
- VOX FURNITURE SHOWROOMS (FURNITURE AND WALL OFFER)
- VOX DOORS&FLOORS STORES
- SHOP-IN-SHOP FORMAT (BRAND CORNERS - DEDICATED SPACE WITH A VOX BRANDING IN LARGE RETAILERS STORES)
- NEW BUSINESS MODEL "VOXBOX STUDIO"



PLAY & DESIGN STUDIO

New Business Model for Retail and Omnichannel

- Easy to scale internationally
- Space saving / Cost optimization / Eco friendly
- Unique customer experience
- Combination of Touch&Feel and VR presentation
- Co-creation "sense of agency"
- Flexibility Different formats of stores, design studios, showrooms, pop-ups, ...















SHOP IN SHOP

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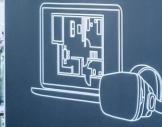
TTTTT

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VOXBOX STUDIO Zainspiruj się, przetestuj rozwiązania i zobacz jak wyjątkowe może być Twoje wnętrze w wirtualnej rzeczywistości

VOX

Personaliji Maierspeking, Balarskopiskim redautiji Gradupak poljskova sanisti kalam poljskova sanisti











Retail with Digital Technology

Dedicated space for co-creation in store where consultants/designers work together with clients using the PLAYDESIGN platform.

Shops with digital support

Virtual shelfs/showrooms

Walk in VR

Online/Offline interaction with customers

SPACE SAVING / COST OPTIMIZATION / ECO







Gamification & Integration with eCommerce

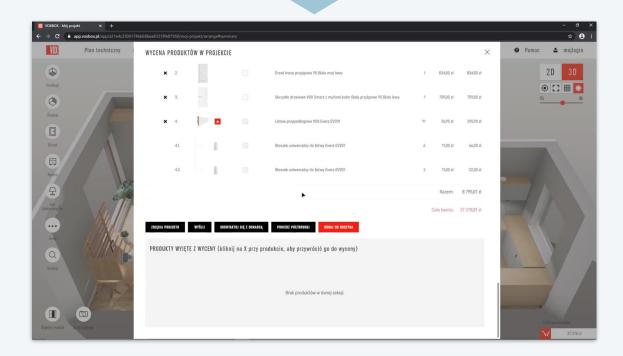
Full integration with e-commerce and products catalogue ensures user convenience. Different approach to traditional cross and up – selling supporting the company's conversion rates and value of the customers.



- Full catalog of products inside the app
- Add-to-cart functionality
- Real-time price calculation

DPP – IMMEDIATE PRODUCT INFORMATION







FLOOR PLANNER



- Intuitive (SIMS/MINECRAFT experience)
- integration with product's catalogues
- integration with product's configurators
- integration with e-commerce
- co-creation
- helpful features (measure, sunlight check, doors collision,...)







OMNICHANNEL INTEGRATION

- online
- concept stores and pop-ups
- traditional stores





QR at PLAY & DESIGN STUDIO

- Product information on each sample
- Marketing materials
- Inspirations
- Instructions



DISCOVER ENDLESS INTERIOR DESIGN POSSIBILITIES



From stunning ceilings and decorative walls to elegant floors and creative facade ideas. We have everything you need to bring your space to life.

Scan the QR code and explore our full range of products.



voxindia.co

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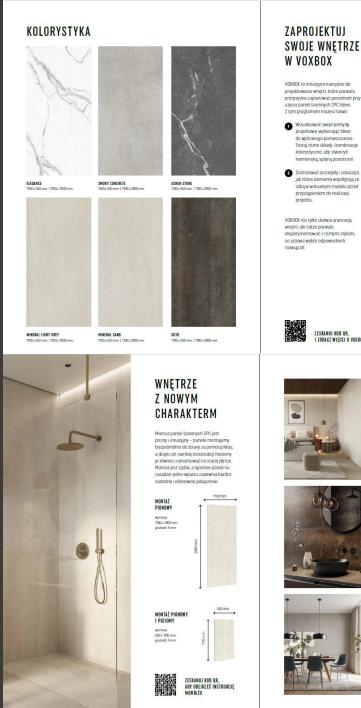
QR for INTERNATIONAL TRADE FAIRS

- More than 100 events every year
- Connecting with customers
- Growing use of mobile devices



QR MARKETING MATERIALS

- Product information
- Inspirations
- Instructions
- Building engagement on SM







VOX

IDEVO

PANELE

poziomie.

A-05

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ŚCIENNE SPC

Idevo - nowoczesne panele ścienne

każdej przestrzeni. Idevo to sposób na





QR for EXTENSION OF DISPLAYS

vilo

- 360 presentations
- product info
- all types of displays
- easy content creation







VIRTUAL SHOWROOMS

- no limits of sqm for exhibition
- hundreds of inspirations / categories
- virtual shopping center
- training and onboarding tool
- connection with e-commerce
- cost optimization
- eco-design



PLAYDESIGN

GAMIFICATION IN BUSINESS

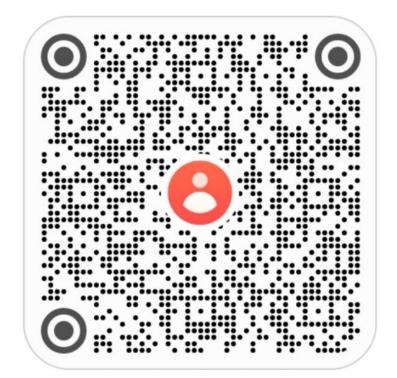
- Build engagement
- Interactions with products
- Different experience
- Positive use of technology
- Fun as a part of proces
- Educational options
- Better planning
- Zero waste



"Gamification is a great way to make the shopping experience more dynamic, keeping consumers engaged at various touchpoints."



THNX



www.playdesign.com

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Marco Beghini Global Sustainability Director Barilla Group

25 JUNE, 10:00 TO 16:00, AMSTERDAM HEINEKEN EXPERIENCE AND ONLINE





BARILLA SUSTAINABILITY JOURNEY GS1 InterACT 2025: Sustainability Unveiled

Amsterdam, June 25th 2025



A FAMILY BUSINESS

We have been an Italian Food Company since 1877.



«I DON'T THINK OF A LARGE COMPANY IN TERMS OF SIZE; I THINK THE FOCUS SHOULD BE ON THE VALUES AND TRUST IT INSPIRES»

Paolo Barilla

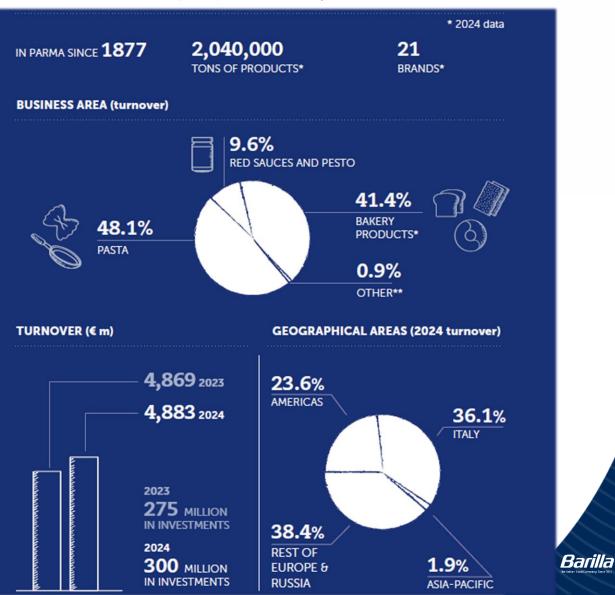
«IT IS IMPORTANT TO EMPHASISE THAT, AS BARILLA IS AN ESTEEMED COMPANY WITH A GOOD REPUTATION AFTER SO MANY YEARS, IT IS ALSO BECAUSE IT HAS ALWAYS BEEN VERY COMMITTED TO CREATING WELL-BEING FOR THE COMMUNITY»

Luca Barilla

«THE BRAND MUST BE ABLE TO BUILD RELATIONSHIPS WITH CONSUMERS, NOT JUST TRANSACTIONS; OUR FUTURE WILL BE POSSIBLE IF WE CONTINUE TO REWORK THE WAY WE DO COMPETITION, CREATIVELY»

Guido Barilla

Now, 147 later, our products are there for people at every mealtime.



GROUP BRANDS

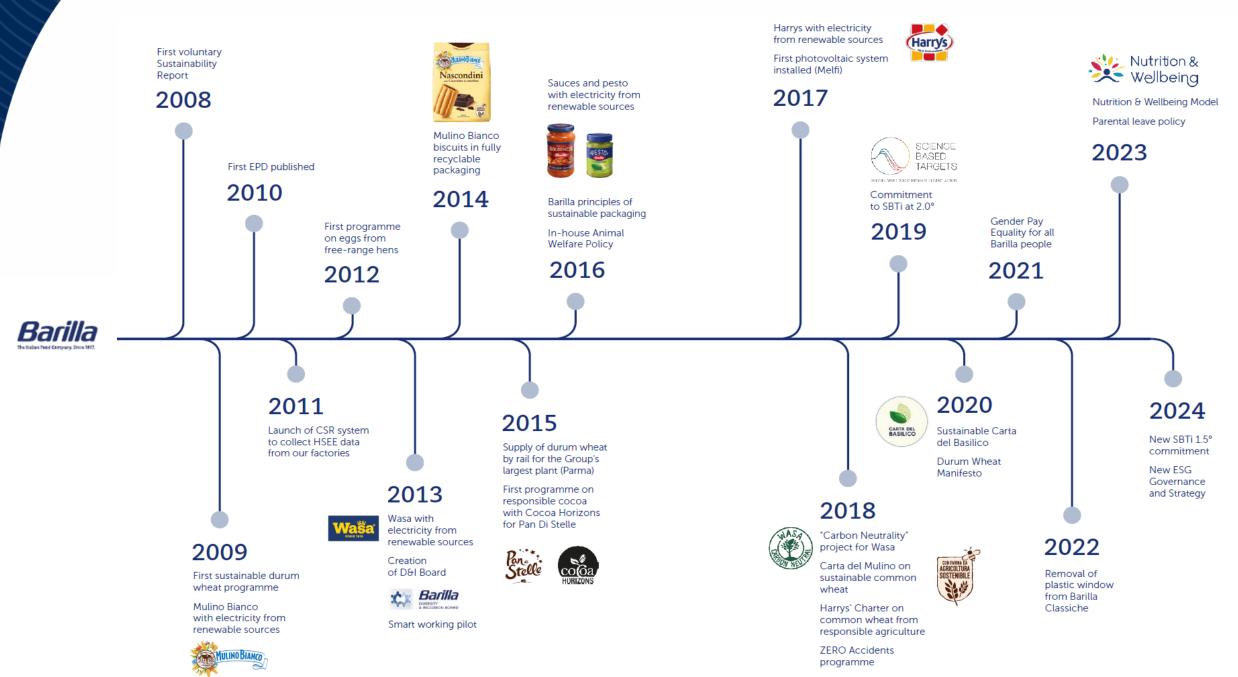
"The Joy of Food for a Better Life"

All the Barilla Group brands are linked by the same **goal: to bring joy and the pleasure of being together to every table around the world.**



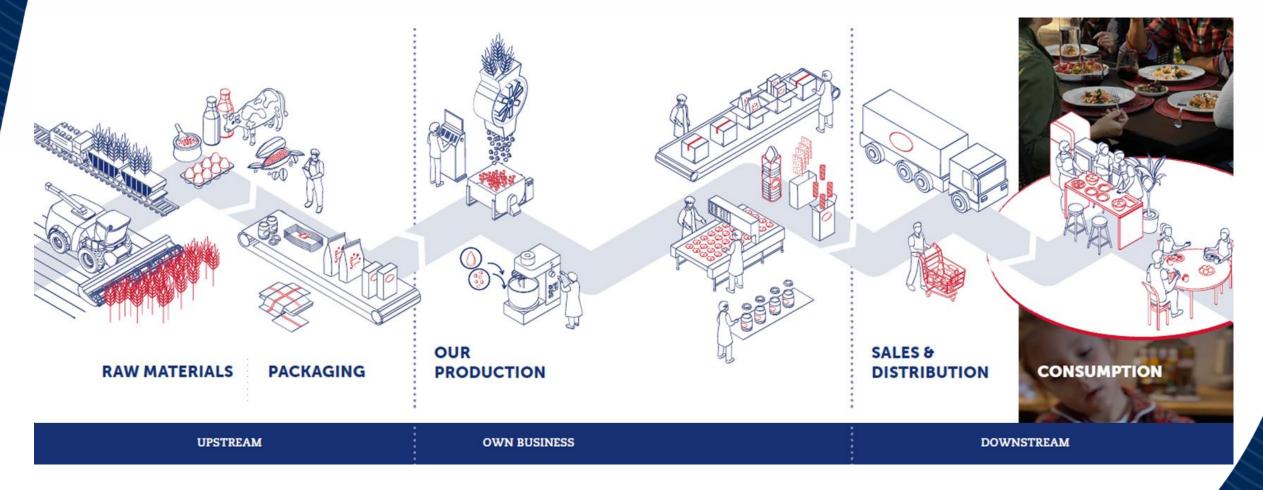


SUSTAINABILITY TIMELINE



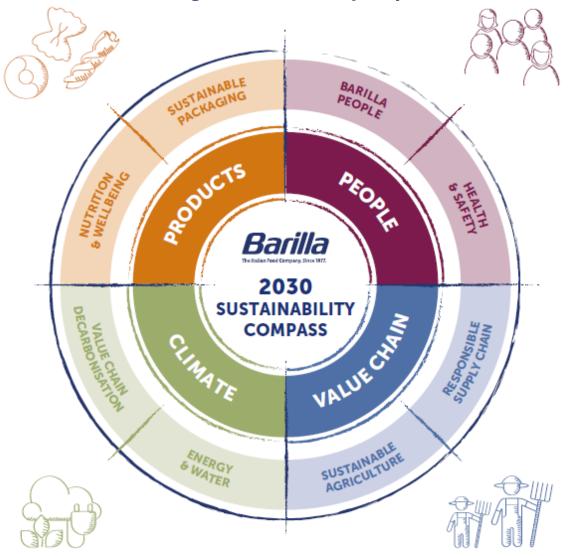
FROM FARM TO FORK

The need to extend the perspective with an holistic approach and the final goal to bring people together around the joy of good food



SUSTAINABILITY STRATEGY

The need to have a new Compass to guide the Company





NUTRITION products, to promo & WELLBEING Through product re to make food tasty

Barilla focuses on improving the taste and nutritional profile of products, to promote a healthy lifestyle and holistic well-being. Through product reformulation and innovation, this approach aims to make food tasty and healthy, the preferred choice for consumers, while helping to meet ever-changing regulatory requirements.



Through an innovative and responsible approach, the programme is aimed at reducing the environmental impact of packaging. Barilla works to minimise the quantity of packaging, increase its recyclability and promote solutions that support an increasingly circular economy. The commitment is to offer consumers products that respect the environment without compromising on quality.



Barilla aims to create an inclusive, innovative and sustainable work environment, where everyone can grow, express their talent and contribute to collective success, with the aim of becoming an international high-performance company that combines people's well-being and business growth.



For Barilla, health and safety are a priority (Safety First). With the 'Barilla Zero Accidents Programme', active at all sites, the Group aims to achieve zero accidents through skills, dialogue and involvement, regularly investing in structures, prevention and continuous training for a shared safety culture.

j R

RESPONSIBLE SUPPLY CHAIN Barilla is committed to responsible sourcing, requiring suppliers to comply with its Code of Ethics and corporate values. It involves a growing number of partners in Sustainable Procurement Projects, with the aim of reducing environmental impact and promoting sustainable practices, selecting priorities based on impact and risk.



SUSTAINABLE AGRICULTURE

ENERGY

& WATER

Barilla collaborates with the supply chain to ensure the long-term availability of strategic raw materials, to reduce environmental impacts, to preserve biodiversity and aiming to generate social benefits for farming communities.

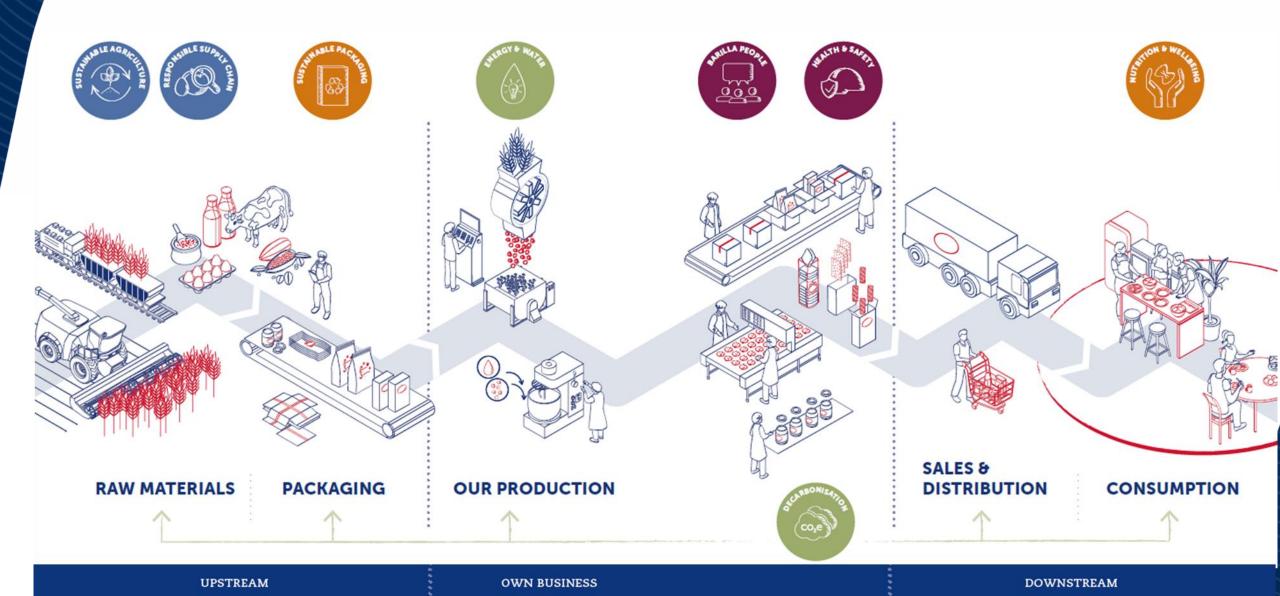
With this programme, Barilla focuses on reducing energy consumption and increasing the self-production of energy, in particular from renewable sources. At the same time, it aims to improve water management, especially in areas with high water stress.



Barilla's strategy to combat climate change involves reducing emissions, not only at its production sites but also throughout the supply chain. The Group is therefore investing more and more in renewable energy, energy efficiency, regenerative agriculture, the use of sustainable packaging and the optimisation of logistics flows.

STRATEGY ACCROSS THE CHAIN

How CSRD Materiality can drive the design of a pragmatic, consistent and extended strategy



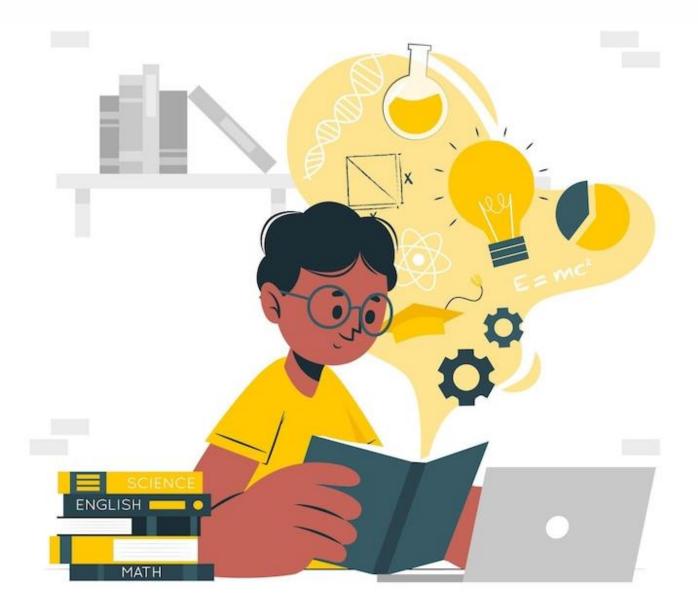
OUR JOURNEY AFTER 18 MONTHS

LEARNINGS

A 'risk based approach' helped the Company to make Sustainability more pragmatic and close to business.

Re-approaching sustainability in a strategic way, re-energized

the group of **ESG Leaders.**



OUR JOURNEY AFTER 18 MONTHS

CHALLENGES

In the next years **many regulation will impact Barilla** from many different angles: EUDR, ECGT, CSRD, CSDDD, Taxonomy, PPWR.

We have just started the journey, many things need still to be fixed especially on **data accuracy and governance**.

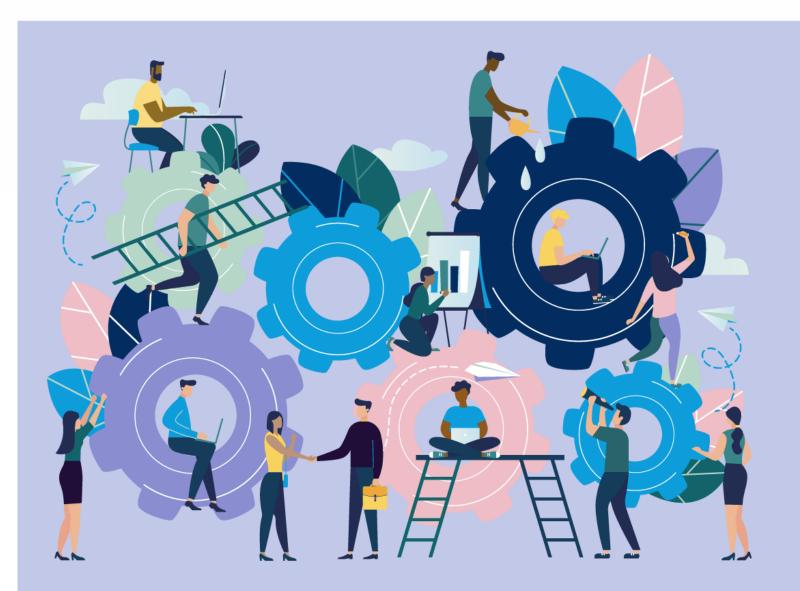


OUR JOURNEY AFTER 18 MONTHS

OPPORTUNITIES

Working on **ecosystem** across the chain will be crucial and **GS1 Italy** is helping us to start fixing **data sharing and transparency**.

Circular economy can be the game changer, re-defining a more sustainable way of doing business.



PARTNERING WITH

Improve data sharing between retailers and manufacturers



Improve consumers' behaviors understanding between 'say' & 'do'

immagino

Improve products' circularity & sustainability throughout entire life cycle



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Jean-Marc Klopfenstein Strategic Industry Data Stewardship Nestlé



Sustainability Unveiled – Connecting the Dots with GS1 Standards

MILC

MILO

JM Klopfenstein/June'25

Our purpose and values



Our purpose

We unlock the power of food to enhance quality of life for everyone, today and for generations to come.

Our Values

Our values are rooted in respect. Respect for ourselves. Respect for others. And respect for the future.



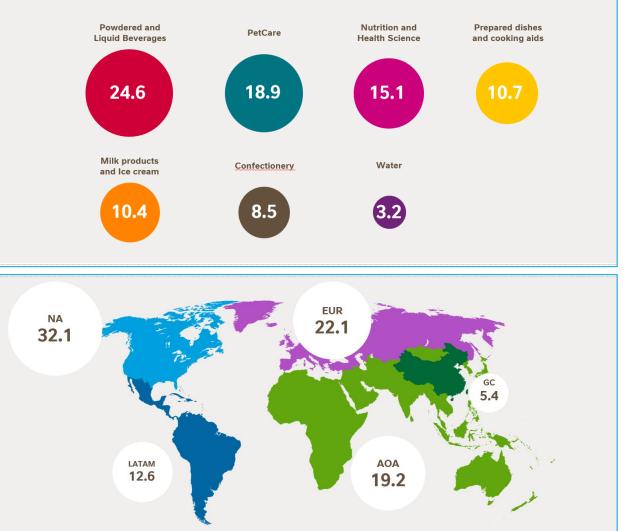
Nestlé at a glance in 2024

Providing safe, quality nutrition for more than 155 years	2 000 + Brands worldwide	Around 270 000 employees
Number of countries we sell in 185	337 factories in 74 countries	CHF 91.4 billion Group sales in 2024



What & Where we sell (2024 in CHF billion)







Our purpose and values



Our purpose

We unlock the power of food to enhance quality of life for everyone, today and for **generations to come**.

Our Values

Our values are rooted in respect. Respect for ourselves. Respect for others. And **respect for the future**.



Creating Shared Value (CSV) is at the heart of our purpose: to unlock the power of food to enhance quality of life for everyone, today and for generations to come.

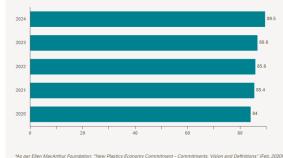
Our approach to sustainability is wide-ranging, underpinned by commitments to strive for net zero emissions, achieve and maintain deforestation-free supply chains, and advance regenerative agriculture practices. We are also dedicated to improving water stewardship, developing better packaging to enhance end-of-life options and suitability, creating opportunities for young people, and building a diverse and inclusive workforce.

SUSTAINABILITY AT NESTLÉ

Key ingredients sourced from farmers adopting regenerative agriculture practices

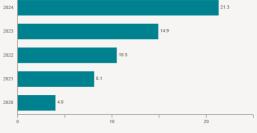


wate: in zuke, the toolwing ingreateries are included in the material case; (in the minimum and dairy derivatives), course (excluding bended green cortee and bute bothe corter), cocca, cereats and grains, soy and vegetables. The denomination includes and arw mic copies confer (excluding bended green coffee and Bue Bothe Coffee) (cocca, addir) (theirs milking individent), sugar, cereals and grains, milking individent and bute bothe corters and bute bothe corters). Packaging that is reusable, recyclable or compostable*



Percentage

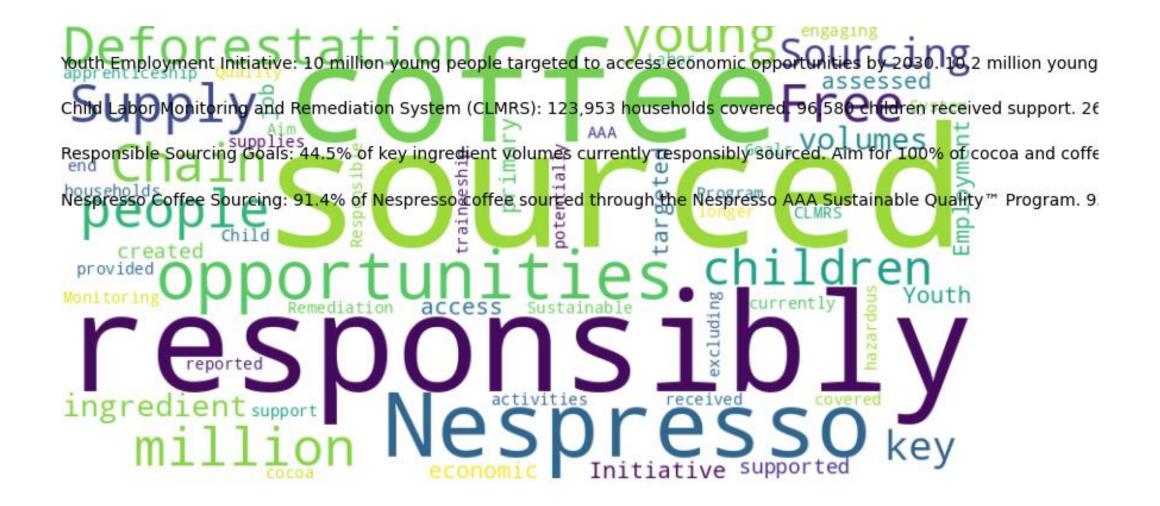
Virgin plastic reduction versus 2018 baseline





Creating Shared Value at Nestlé - 2024

Exponential increase of data points....





How is GS1 playing a role in managing Sustainability data



Vision 2030: Ambition for Industry

Powering trust in data for everyone everywhere









Consumer experience and Patient safety



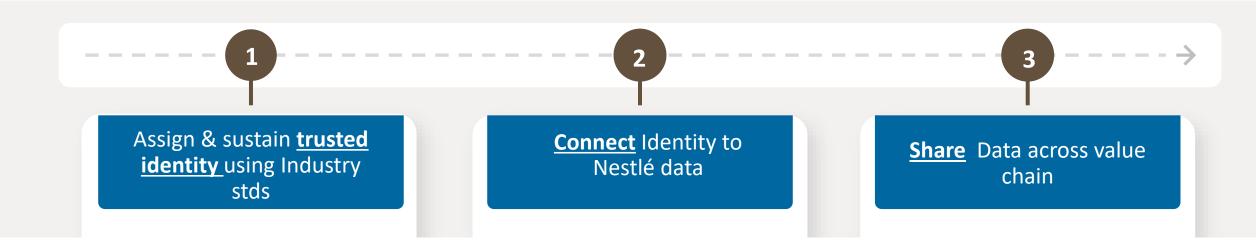
Sustainability and circular economy





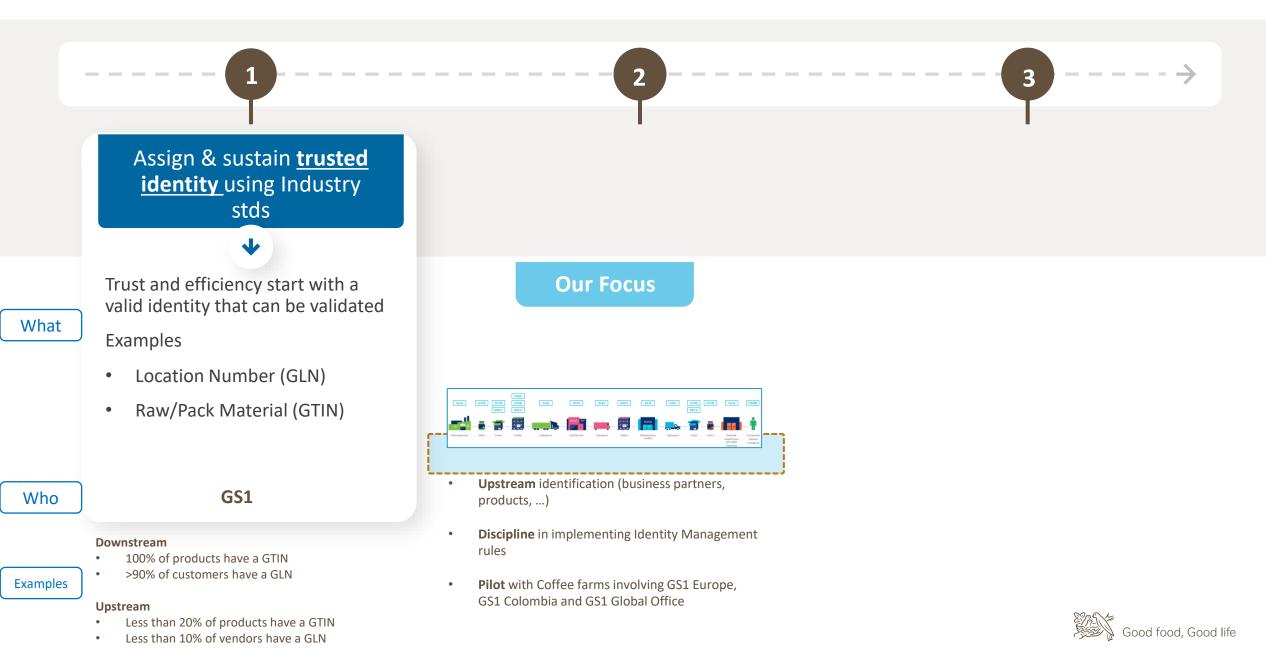
Market access and product listing Operational efficiency across supply chain

GS1 as a key enabler to power trust in data for everyone, everywhere

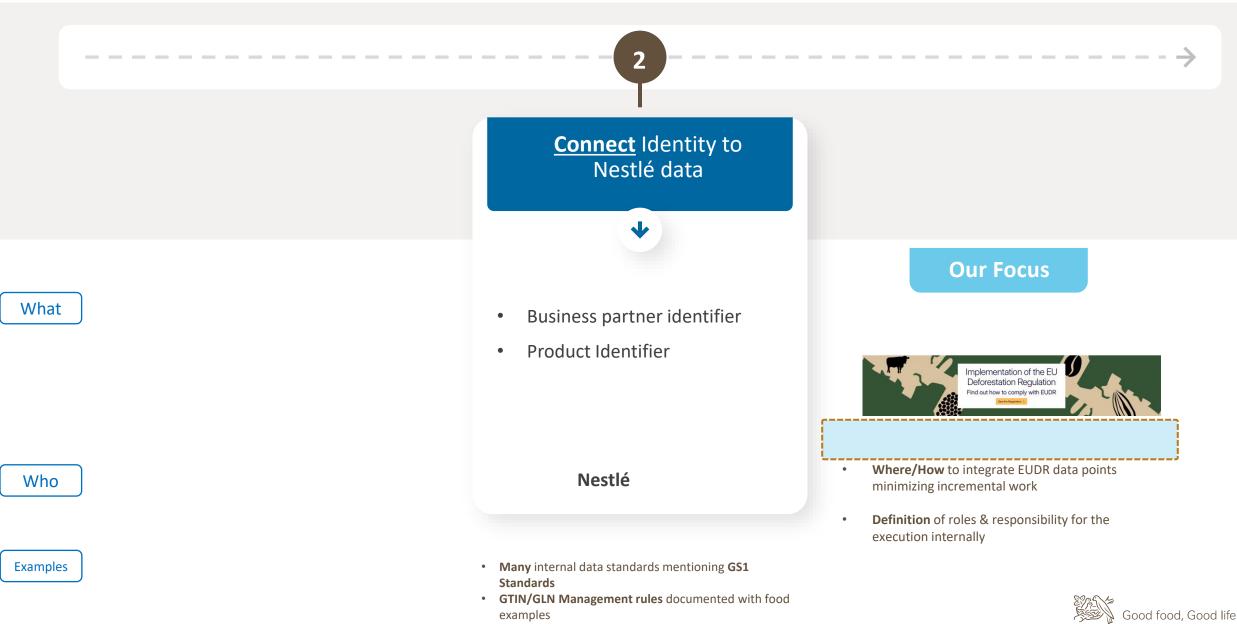




Trusted Identification as a foundation for digitalization



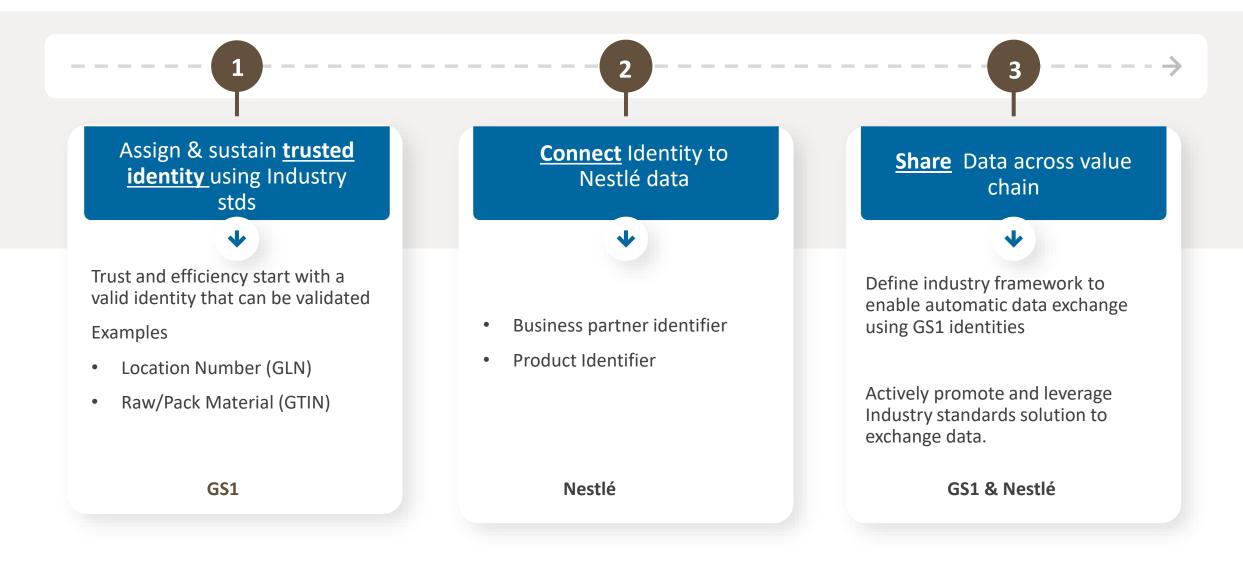
GS1 Standards embedded in our ecosystem to connect internal & external processes



Automatic sharing to enable high-quality, fast and reliable data



GS1 as a key enabler to power trust in data for everyone, everywhere



Good food, Good life

Key messages



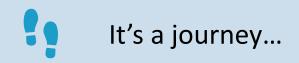
Nestlé is **committed** to actively leverage GS1 Standards



GS1 has a key role to play in allocating & governing Trusted identities



One GS1 to support speed and scale in digital transformation







THANK YOU



MILO

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